

Uttam Value Steels Limited

Registered Office : Uttam House, 69, P. D' Mello Road, Mumbai - 400 009.
Tel. : +91-22-6656 3500 • Fax : +91-22-2348 5025
CIN No.: L27100MH1970PLC014621
Website : www.uttamvalue.com



18th April, 2016

To,
The Listing Manager,
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G - Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Dear Sir/Madam,

Sub: Compliance with Regulation 31 of the Listing Obligations and Disclosure Requirements, Regulations 2015.

Please find enclosed herewith the Shareholding Pattern as per Regulation 31 of the Listing Obligations and Disclosure Requirements, Regulations 2015.

Kindly take the same on your record.

Thanking you,
Yours truly,
For **Uttam Value Steels Limited**

(Ram Gaud)

Sr. General Manager & Company Secretary



Encl: as above

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	UTTAM VALUE STEELS LIMITED		
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending			31-03-2016
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No*
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4. Whether the Listed Entity has any shares in locked-in?		No*
5. Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



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For Uttam Value Steels Limited

(Ram Gaud)
Sr. General Manager & Company Secretary

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (f)	Category of shareholder (ii)	No. of Share holders (iii)	No. of fully paid-up equity Shares held (iv)	No. of Partly paid-up equity Shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as SCRR, 1957) As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)		
								No. of Voting Rights				Total	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		No. (a)	As a % of total shares held (b)
								Class Equity	Class Others	Total								
(A)	Promoter & Promoter Group	2	3047361160	0	0	3047361160	46.1157	0	0	3047361160	0	0.0000	1492514445	46.9773	3047361160			
(B)	Public	149360	3560715175	0	0	3560715175	53.8843	0	0	3560715175	0	0.0000	NA	NA	3462696750			
(C)	Non Promoter-Non Public	0	0	0	0	0	0.0000	0	0	0	0	0.0000	NA	NA	NA			
(C1)	Shares underlying DRs	0	0	0	0	0	0.0000	0	0	0	0	0.0000	NA	NA	NA			
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.0000	0	0	0	0	0.0000	NA	NA	NA			
	Total	149362	6608076335	0	0	6608076335	100.0000	0	0	6608076335	0	0.0000	1492514445	NA	6510057910			

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(Ram, Gaud)

Sr. General Manager & Company Secretary

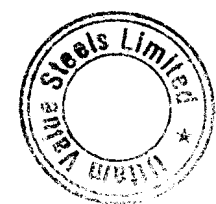


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

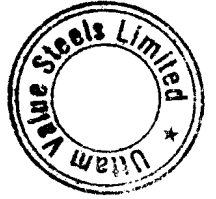
Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)=(iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								Class Equity	Class Others	Y			Total	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
1 Indian																		
(a) Individuals/Hindu undivided Family																		
Total																		
(b) Central Government/ State Government(s)																		
Total																		
(c) Financial Institutions/ Banks																		
Total																		
(d) Any Others (BODIES CORPORATE)																		
METALLURGICAL ENGINEERING AND EQUIPMENTS LIMITED	AAACS8041G	1	929173815	0	0	929173815	14.0612	0	0	0	0	0	0	0	0	0	0	
FIRSTINDIA INFRASTRUCTURE PRIVATE LIMITED	AABCU0756F	1	2118187345	0	0	2118187345	32.0545	0	0	0	0	0	0	0	0	0	0	
Total		2	3047361160	0	0	3047361160	46.1157	0	0	0	0	0	0	0	0	0	0	
Sub-Total (A)(1)		2	3047361160	0	0	3047361160	46.1157	0	0	0	0	0	0	0	0	0	0	
2. Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																		
Total																		
(b) Government																		
Total																		
(c) Institutions																		
Total																		
(d) Foreign Portfolio Investor																		
Total																		
Sub-Total (A)(2)		2	3047361160	0	0	3047361160	46.1157	0	0	0	0	0	0	0	0	0	0	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)																		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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(Signature)

(Ram Gaud)

Sr.General Manager & Company Secretary

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								No. of Voting Rights				No. (f)	As a % of total shares held (b)			No. (not applicable) (g)	As a % of total shares held (b)
								Class Equity X	Class Others Y	Total							
1 Institutions																	
(a) Mutual Funds		56	2923095	0	0	2923095	0.0442	0	0	0	0	0.0442	0	0.0000	NA	4430	
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(f) Financial Institutions/ Banks		22	1014791910	0	0	1014791910	15.3568	0	0	0	0	15.3568	0	0.0000	NA	1014792385	
STATE BANK OF INDIA PERSONAL BANKING BRANCH MUMBAI	AAAG8577K	1	251309995	0	0	251309995	3.8031	0	0	0	0	3.8031	0	0.0000	NA	251309995	
(g) DBI BANK LIMITED	AAABCI8842G	1	750000000	0	0	750000000	11.3497	0	0	0	0	11.3497	0	0.0000	NA	750000000	
(h) Insurance Companies		1	21949470	0	0	21949470	0.3322	0	0	0	0	0.3322	0	0.0000	NA	21949470	
(i) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(j) Any Others (FIR)		11	300000	0	0	300000	0.0045	0	0	0	0	0.0045	0	0.0000	NA	300000	
SUB TOTAL (B)(1)		90	1039964475	0	0	1039964475	15.7378	0	0	0	0	15.7378	0	0.0000	NA	1039964475	
(a) Central Government/ State Government(s)		2	7500	0	0	7500	0.0001	0	0	0	0	0.0001	0	0.0000	NA	7500	
SUB TOTAL (B)(2)		2	7500	0	0	7500	0.0001	0	0	0	0	0.0001	0	0.0000	NA	7500	
3 Non-institutional																	
(a) Individuals - i. In individual shareholders holding nominal share capital up to Rs. 2 lakhs.		143448	337230095	0	0	337230095	5.1033	0	0	0	0	5.1033	0	0.0000	NA	250342075	
(a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		189	128362660	0	0	128362660	1.9425	0	0	0	0	1.9425	0	0.0000	NA	127959160	
(b) MFIs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	0	
(e) Any Others (BODIES CORPORATE)		845	1332554805	0	0	1332554805	20.1655	0	0	0	0	20.1655	0	0.0000	NA	1330304100	
Shree Global TradeIn Ltd	AAACB2975J	1	941778005	0	0	941778005	14.2519	0	0	0	0	14.2519	0	0.0000	NA	941778005	
Radii Trading & Investments Ltd	AAACR1851P	1	712234300	0	0	712234300	1.0778	0	0	0	0	1.0778	0	0.0000	NA	712234300	
Trump Investments Limited	AAACT7161H	1	187024830	0	0	187024830	2.8302	0	0	0	0	2.8302	0	0.0000	NA	187024830	
(e) Any Others (CLEARING MEMBER)		19	2846830	0	0	2846830	0.0431	0	0	0	0	0.0431	0	0.0000	NA	2846830	
(e) Any Others (NON RESIDENT INDIANS (NRI))		3756	36496805	0	0	36496805	0.5523	0	0	0	0	0.5523	0	0.0000	NA	31273315	
(e) Any Others (OVERSEAS BODIES CORPORATES)		6	683233870	0	0	683233870	10.3394	0	0	0	0	10.3394	0	0.0000	NA	683233870	
UD INDUSTRIAL HOLDING PTE LTD	AABCU5914D	1	635483870	0	0	635483870	9.5168	0	0	0	0	9.5168	0	0.0000	NA	635483870	
(e) Any Others (TRUSTS)		5	18135	0	0	18135	0.0003	0	0	0	0	0.0003	0	0.0000	NA	18135	
SUB TOTAL (B)(4)		148288	2520743200	0	0	2520743200	38.1464	0	0	0	0	38.1464	0	0.0000	NA	2425975485	
Total Public Shareholding (B) = (B(1)+(B)(2)+(B)(3))		148360	3560715175	0	0	3560715175	53.8843	0	0	0	0	53.8843	0	0.0000	NA	3462686750	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) 0
 Details of Shares which remain unclaimed suspense account, voting rights which are frozen etc.
 Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Inspectors/Non-Inspection/Inspection/holdings more than 1% of total number of shares.

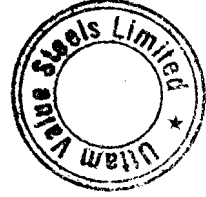


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the Shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)		
								Class Equity X	Class Others Y						Total	
1 Custodian/DR Holder			0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	NA	NA	
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	NA	NA	
Total Non Promoter- Non Public Shareholding (C) = (C1)+(C2)			0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	NA	NA	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



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 For Uttam Value Steels Limited
 (Ram Gaud)
 Sr.General Manager & Company Secretary