

Uttam Value Steels Limited

Registered Office : Uttam House, 69, P. D' Mello Road, Mumbai - 400 009.
Tel. : +91-22-6656 3500 • Fax : +91-22-2348 5025
CIN No.: L27100MH1970PLC014621
Website : www.uttamvalue.com



15th July, 2016

To,
The Listing Manager,
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G - Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

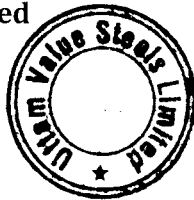
Dear Sir/Madam,

Sub: Compliance with Regulation 31 of the Listing Obligations and Disclosure Requirements, Regulations 2015.

Please find enclosed herewith the Shareholding Pattern as per Regulation 31 of the Listing Obligations and Disclosure Requirements, Regulations 2015 for the quarter ended 30th June, 2016 in the format prescribed.

Kindly take the same on your record.

Thanking you,
Yours truly,
For Uttam Value Steels Limited



(Ram Gaud)
Sr. General Manager & Company Secretary

Encl: as above

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	UTTAM VALUE STEELS LIMITED		
2. Scrip Code/Name of Scrip/Class of Security	500254		
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending	30-06-2016		
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?	Yes*	No*
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	No*	No*
3. Whether the Listed Entity has any shares against which depository receipts are issued?	No*	No*
4. Whether the Listed Entity has any shares in locked-in?	No*	No*
5. Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	No*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

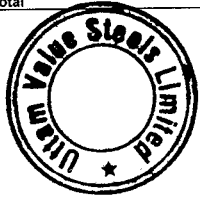


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 For Uttam Value Steels Limited

 (Ravi Gaud)
 Sr. General Manager & Company Secretary

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
(A)	Promoter & Promoter Group	2	3047361160	0	0	3047361160	46.1157	3047361160	0	3047361160	46.1157	0	46.1157	0	0.0000	1492514445	48.9772	3047361160
(B)	Public	149798	3560715175	0	0	3560715175	53.8843	3560715175	0	3560715175	53.8843	0	53.8843	0	0.0000	NA	NA	3462662670
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	149800	6608076335	0	0	6608076335		6608076335	0	6608076335	100.0000	0	100.0000	0	0.0000			6510023830



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For Uttam Value Steels Limited

(Ram Gaud)

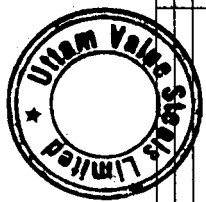
Sr. General Manager & Company Secretary

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. held (vii)=(iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a % of (A+B+C2)) (xi)=(vii)+(x)	Number of Locked in shares (xii)	As a % of total shares held (b)	No. of Shares pledged or otherwise encumbered (xiii)	As a % of total shares held (b)	Number of equity shares held in dematerialized form (xiv)
								Class Equity & Others	Class Y	Total								
1 Indian																		
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
(b) Central Government/State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
(c) Financial Institutions/Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
(d) Any Other Bodies (Corporate) AND EQUIPMENTS LIMITED	AAACS9041G	1	929173815	0	0	929173815	14.0612	0	929173815	14.0612	0	0.0000	716711096	77.1342	0	0.0000	716711096	929173815
METALLURGICAL ENGINEERING AND EQUIPMENTS LIMITED	AAABC00756F	1	2118187345	0	0	2118187345	32.0545	0	2118187345	32.0545	0	0.0000	775803350	36.6256	0	0.0000	775803350	2118187345
PRIVATE LIMITED		2	3047361160	0	0	3047361160	46.1157	0	3047361160	46.1157	0	0.0000	1492514445	48.9773	0	0.0000	1492514445	3047361160
Total		2	3047361160	0	0	3047361160	46.1157	0	3047361160	46.1157	0	0.0000	1492514445	48.9773	0	0.0000	1492514445	3047361160
Sub-Total (A)(1)		2	3047361160	0	0	3047361160	46.1157	0	3047361160	46.1157	0	0.0000	1492514445	48.9773	0	0.0000	1492514445	3047361160
2 Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
(b) Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
(c) Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		2	3047361160	0	0	3047361160	46.1157	0	3047361160	46.1157	0	0.0000	1492514445	48.9773	0	0.0000	1492514445	3047361160

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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(Rajm Gaur)

-Sr. General Manager & Company Secretary

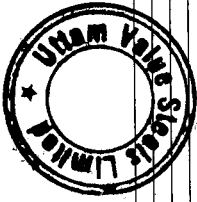
Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the Shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C) (x)	No. of Underlying Outstanding convertible securities (including Warrants) (xi)	Total Shareholding, as a % assuming full conversion of convertible securities/ as a % of diluted share capital (xii) = (viii)+(xi) As a % of (A+B+C2)	Number of Locked in shares (xiii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class Equity x	Class Others y	Total				No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	NA	NA	0
2 Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	NA	NA	0
1 Total Non Promoter- Non Public Shareholding (C)=(Q1)+(Q)2		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	NA	NA	0

Note (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



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For Uttam Value Steels Limited

(Ram Gauri)

Sr. General Manager & Company Secretary