

**EXTENSION IN TIMELINES FOR SUBMISSION OF EXPRESSION OF INTEREST FOR  
UTTAM VALUE STEELS LIMITED UNDERGOING CORPORATE INSOLVENCY  
RESOLUTION PROCESS**

We refer to the invitation for expression of interest in relation to Uttam Value Steels Limited (“UVSL”) dated 24 September, 2018 (All India except Maharashtra) and 25 September, 2018 (Maharashtra) (“**Invitation**”). Pursuant to a decision of the committee of creditors of UVSL, the last date for submission of expression of interest has been extended to **19 October 2018** and consequently the schedule set out in the Invitation stands modified as set out in the table below. All other details set out in the Invitation remain unchanged.

|    |  |                 |
|----|--|-----------------|
| 10 | Last date for submission of expressions of interest  | 19 October 2018 |
| 11 | Date of issue of provisional list of prospective resolution applicants   | 24 October 2018 |
| 12 | Last date for submission of objections to provisional list   | 29 October 2018 |
| 13 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 29 October 2018 |
| 14 | Date of issue of final list of prospective resolution applicants   | 5 November 2018 |

For further details, please visit the website <https://www.uttamvalue.com/CIRP.html>

All other terms of the Invitation remain unchanged.

**Date:** 15 October, 2018

**Place:** Mumbai

**Rajiv Chakraborty**

**Regn. No.:** IBBI/ IPA-001/IP-P00602/2017-2018/11053

**Regd. Address:** 1st Floor 12 Sukhdev Vihar, New Delhi - 110 025.

For Uttam Value Steels Limited