

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1	Name of the corporate debtor	Uttam Value Steels Limited
2	Date of incorporation of corporate debtor	April 27, 1970
3	Authority under which corporate debtor is incorporated / registered	RoC – Mumbai
4	Corporate identity number / limited liability identification number of corporate debtor	L27100MH1970PLC014621
5	Address of the registered office and principal office (if any) of corporate debtor	Uttam House, 69, P. D' Mello Road, Mumbai - 400009.
6	Insolvency commencement date of the corporate debtor	June 26, 2018
7	Date of invitation of expression of interest	September 24, 2018
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.uttamvalue.com
9	Norms of ineligibility applicable under section 29A are available at:	www.uttamvalue.com
10	Last date for receipt of expression of interest	October 9, 2018
11	Date of issue of provisional list of prospective resolution applicants	October 19, 2018
12	Last date for submission of objections to provisional list	October 24, 2018
13	Date of issue of final list of prospective resolution applicants	November 3, 2018
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	October 24, 2018
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send email to ip.uvsl@in.pwc.com . Information Memorandum will be provided via email/ Data room after the execution of the confidentiality undertaking.
16	Last date for submission of resolution plans	November 30, 2018
17	Manner of submitting resolution plans to resolution professional	Soft copy of the Resolution Plans should be sent via email to ip.uvsl@in.pwc.com and hard copy to be sent in a plain sealed envelope marked to Rajiv Chakraborty , 252, Veer Savarkar Marg, Shivaji Park, Dadar (W), Mumbai - 400 028.
18	Name and registration number of the resolution professional	Name: Rajiv Chakraborty Regn. No.: IBBI/ IPA-001/IP-P00602/2017-2018/11053
19	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Rajiv Chakraborty Address: 1st Floor 12 Sukhdev Vihar, New Delhi - 110 025. E-mail: chakrabortyrajiv72@gmail.com
20	Address and email to be used for correspondence with the resolution professional	Address: 252, Veer Savarkar Marg, Dadar (W), Mumbai - 400 028. E-mail: ip.uvsl@in.pwc.com
21	Further Details are available at or with	www.uttamvalue.com

Date: 24 September, 2018

Place: Mumbai

Rajiv Chakraborty

Regn. No.: İBBI/ IPA-001/IP-P00602/2017-2018/11053

Regd. Address: 1st Floor 12 Sukhdev Vihar, New Delhi - 110 025.
For Uttam Value Steels Limited